

DIGITAL MAGICS: COMMUNICATION OF CHANGES IN SHARE CAPITAL AND SHAREHOLDERS

Milan, July 1, 2015 - Digital Magics S.p.A. – *venture incubator* listed on the AIM market of the Italian Stock Exchange (symbol: DM) – pursuant to art. 25 of the “AIM Issuer Regulation”, discloses the new breakdown of the share capital (fully subscribed and paid up), following the execution of the share capital increase for payment, in one or more tranches, under option to the shareholders and holders of convertible bonds "POC 2012" and "POC 2013," unlisted financial instruments, approved by the Extraordinary Shareholders on April 29, 2015 (see Press Release of June 4, 2015).

	Current Share Capital			Previous Share Capital		
	Euro	Number of shares	Nominal Unit Value	Euro	Number of shares	Nominal Unit Value
Total:	4.682.283	4.682.283	n.a.	3.674.100	3.674.100	n.a.
Ordinary Shares	4.682.283	4.682.283	n.a.	3.674.100	3.674.100	n.a.

Based on the information supplied to the Company by the Major Shareholders, the current shareholding structure of Digital Magics S.p.A. is as follows:

Shareholder	Number of shares	% of the share capital
Enrico Gasperini	1.050.440	22,43 %
Alberto Fioravanti	831.504	17,75 %
Tamburi Investment Partners S.p.A.	499.330	10,66 %
Market	2.301.009	49,16 %
TOTAL	4.682.283	100%

As communicated on June 4, 2015, Tamburi Investment Partners S.p.A. has exceeded the threshold of 10% stake in Digital Magics S.p.A.. According to Article 26 of the “AIM Italy Issuers Regulation”, the list of significant shareholders of the Company is also available on the Issuer's website at: <http://digitalmagics.com/archives/shareholders-information/>

This press release can be found online at www.digitalmagics.com under *Investor Relations - Press Release*.

Digital Magics (www.digitalmagics.com) is a certified venture incubator of innovative digital startups that offer content and services with a high technological value, in addition to scaleups – innovative companies that are experiencing a period of growth and expansion. Digital Magics builds and develops Internet startups, working alongside their founders, providing acceleration services. Starting from talents and ideas, it transforms them into successful disruptive businesses in the Italian and international digital economy. The Digital Magics model is unique in Italy and is based on a team of great expertise that identifies, analyses and launches new initiatives, and on the “Digital Magics Angel Network”: the network of private investors, institutional funds and industrial partners who supports the startups and digital scaleups incubated through “club deal” and programs of “Open Innovation”, on a financial and industrial level. Thanks to the industrial cooperation with Talent Garden and Tamburi Investment Partners, Digital Magics has created the most important national platform for innovation, for the “DIGITAL MADE IN ITALY”. Digital Magics has developed to date over 50 new digital business and holds stakes in 45 companies. Digital Magics is listed on AIM Italia (symbol: DM), the Alternative Capital Market organised and managed by the Italian Stock Exchange.

Integrae SIM acts as a Nomad and Specialist under the AIM Italia Issuers Regulations. For communication transmissions, Digital Magics makes use of the SDIR-NIS circuit, operated by BIt Market Services, a subsidiary of the London Stock Exchange Group.

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