

DIGITAL MAGICS: COMMUNICATION VARIATION OF THE SOCIAL CAPITAL AND SIGNIFICANT SHAREHOLDERS

Milan, December 5 2017

Digital Magics, *business incubator* listed on the AIM Italia market of the Italian Stock Exchange (symbol: DM), announces, pursuant to art. 17 of the AIM Italia Regulation, the new composition of the share capital (fully subscribed and paid in) following the partial exercise of the "Digital Magics 2017-2022" warrants (ISIN IT0005253247) during the first financial year ending 31st October 2017 (see press release of 31 October 2017). The declaration of capital increase fulfilment was registered on December 4th 2017 at the Milan Companies Register.

	Current Share Capital			Previous Share Capital		
	Eur	Number of Actions	Nominal unit value	Eur	Number of Actions	Nominal unit value
Total of which:	7,311,178	7,311,178	n.a.	6,573,113	6,573,113	n.a.
Ordinary Shares	7,311,178	7,311,178	n.a.	6,573,113	6,573,113	n.a.

As a result of the aforementioned changes in share capital and on the basis of the information communicated to the Company by significant Shareholders, the current shareholding structure of Digital Magics SpA is composed as follows:

Shareholder	Number of shares	% of the share capital
StarTIP Srl.	1,684,719	23,04 %
Alberto Fioravanti	851,306	11,64 %
Garage Start Up Srl	470,880	6,44 %
Innogest SGR SpA	422,547	5,78 %
Patrizia Cavallini	338,730	4,63 %
Marco Gay	320,776	4,39 %
Manuel Gasperini	227,351	3,11 %
Alessio Gasperini	227,351	3,11 %
Leonardo Gasperini	227,351	3,11 %
Gabriele Ronchini	103,594	1,42 %
Market	2,436,573	33,33 %
TOTAL	7,311,178	100%

Please note that Tamburi Investment Partners S.p.A. on 24 November 2017, has transferred all the ordinary shares in Digital Magics held directly (No. 1,491,305 Shares) to its 100% subsidiary StarTIP S.r.l. (formerly Clubuno S.r.l.). Since StarTIP already held n. 193.414 Shares of Digital Magics, the new Significant Shareholder StarTIP S.r.l. now holds n. 1,684,719 ordinary shares in Digital Magics SpA, corresponding to 23.043% of the share capital (equivalent to what was previously held, directly and indirectly, by Tamburi Investment Partners SpA) and at the same time exceeding the threshold of 20% of the capital.

The shares held by Alberto Fioravanti, equal to 11.64%, include those held by Maria Pia Pensini, the spouse of Alberto Fioravanti. Marco Gay holds 320,776 ordinary shares of Digital Magics, equal to 4.39%, directly and indirectly through WebWorking S.r.l. (100% controlled by Marco Gay).

Pursuant to Article 26 of the AIM Italia Issuers' Regulations, the names of the Company's significant shareholders is also available on the Issuer's website at the address: <http://www.digitalmagics.com/investor-relations/info-per-gli-azionisti/>

This press release is online in the section *Investors/Press Releases* at www.digitalmagics.com.

Digital Magics, listed on AIM Italia (symbol: DM), is a business incubator of digital projects that provides consulting services and acceleration services to startups and enterprises, to facilitate the development of new technological businesses. Digital Magics, Talent Garden and Tamburi Investment Partners, have created the most important national hub for innovation for DIGITAL MADE IN ITALY, by providing support to innovative startups to create successful projects, from conception to IPO. Digital Magics has always been a partner of excellent enterprises, with its Open Innovation services, thus creating a synergetic bridge between companies and digital startups. The incubation and acceleration services offered by Digital Magics are active in the TAG co-working campuses present throughout Italy. Complementary services include investment activities, which have produced over the years a portfolio of 70 investments in digital startups, scaleups and spinoffs with high growth rates. Accelerated companies are flanked by Digital Magics' team, a partner of enormous business and digital experience, and benefit not only from the large network of private and institutional investors that support them through "club deals", but also from the many partner companies that support them on an industrial scale.

Banca Akros S.p.A., acts as a Nomad and Specialist under the AIM Italia Issuers Regulations. For the transmission and storage of regulated information, Digital Magics makes use of the system of dissemination eMarket SDIR and the storage mechanism eMarket STORAGE available at the address www.emarketstorage.com, managed by Spafid Connect SpA.

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