

NOTICE PURSUANT TO ARTICLE 17 THE AIM ITALIA RULES FOR ISSUERS:
SUBSTANTIAL CHANGE IN THE RELEVANT SHAREHOLDERS
**Digital Magics: Tamburi Investment Partners now holds 23% of the
share capital**

Milan, November 2, 2017

Digital Magics, *business incubator* listed on the AIM market of the Italian Stock Exchange (symbol: DM), announces that today, pursuant to the Rules on Transparency and to article 17 of the AIM Italia Rules for Issuers, it has received notice, from the shareholder Tamburi Investment Partners SpA, that the 20% materiality threshold has been exceeded. Tamburi Investment Partners SpA – following the exercise of Digital Magics Warrants 2017-2022 during the first exercise period ended October 31st 2017 – declares that it now holds an aggregate total of no. 1,684,719 Shares, representing 23.043% of the new share capital of Digital Magics SpA (amounting to EUR 7,311,178), of which directly no. 1,491,305 Shares (20.398%) and no. 193,414 shares (2.645%) through its wholly owned subsidiary company Clubuno Srl.

This press release is online in the section *Investors/Press Releases* at www.digitalmagics.com.

[Digital Magics](#), listed on AIM Italia (symbol: DM), is a business incubator of digital projects that provides consulting services and acceleration services to startups and enterprises, to facilitate the development of new technological businesses. Digital Magics, Talent Garden and Tamburi Investment Partners, have created the most important national hub for innovation for DIGITAL MADE IN ITALY, by providing support to innovative startups to create successful projects, from conception to IPO. Digital Magics has always been a partner of excellent enterprises, with its Open Innovation services, thus creating a synergetic bridge between companies and digital startups. The incubation and acceleration services offered by Digital Magics are active in the TAG co-working campuses present throughout Italy. Complementary services include investment activities, which have produced over the years a portfolio of 70 investments in digital startups, scaleups and spinoffs with high growth rates. Accelerated companies are flanked by Digital Magics' team, a partner of enormous business and digital experience, and benefit not only from the large network of private and institutional investors that support them through "club deals", but also from the many partner companies that support them on an industrial scale.

[Bank Akros S.p.A.](#) acts as a Nomad and Specialist under the AIM Italia Issuers Regulations. For the transmission and storage of regulated information, Digital Magics makes use of the system of dissemination eMarket SDIR and the storage mechanism eMarket STORAGE available at the address www.emarketstorage.com managed by Spafid Connect SpA.

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