

DIGITAL MAGICS: THE BOARD OF DIRECTORS CALLS THE EXTRAORDINARY SHAREHOLDERS' MEETING

Milano, April 5 2019

The Board of Directors of Digital Magics SpA, *business incubator* listed on the AIM Italia market (symbol: DM), organised and managed by the Italian Stock Exchange, resolved to call the Shareholders in an **Extraordinary Meeting**, simultaneously to the Ordinary Shareholders' Meeting, scheduled for **April 29** in first call and **April 30** in second call.

The Ordinary Shareholders' Meeting is called to approve the 2018 Financial Statements, to appoint the administrative body and to authorise the purchase and sale of treasury shares.

The Extraordinary Meeting is called to amend the:

1. subscription price per share for the 2018-2024 Incentive Plan and related Regulations;
2. subscription price per share for the Digital Magics WIN 2018-2022 Warrants and related Regulations.

This press release is online on www.digitalmagics.com in the section *Investor Relations - Press Release*.

The documentation relating to the Shareholders's meeting will be made available to the public in accordance with the procedure and the time limits envisaged by law.

[Digital Magics](#), listed on AIM Italia (symbol: DM), is a business incubator of digital projects that provides consulting services and acceleration services to startups and enterprises, to facilitate the development of new technological businesses. Thanks to the partnership with Talent Garden and Tamburi Investment Partners, Digital Magics has created the most important national platform for innovation for DIGITAL MADE IN ITALY, by providing support to innovative startups to create successful projects, from conception to IPO, while offering services for the digital transformation and "Open Innovation" to excellent enterprises. The incubation and acceleration services offered by Digital Magics are active in the TAG co-working campuses present throughout Italy. Complementary services include investment activities, which have produced over the years a portfolio of 70 investments in startups, scaleups and digital spinoffs with high growth rates. Accelerated companies are flanked by Digital Magics' team, a partner of enormous business and digital experience, and benefit not only from the large network of private and institutional investors that support them through "club deals", but also from the many partner companies that support them on an industrial scale.

[Bank Akros S.p.A.](#) acts as a Nomad and Specialist under the AIM Italia Issuers Regulations. For the transmission and storage of regulated information, Digital Magics makes use of the system of dissemination eMarket SDIR and the storage mechanism eMarket STORAGE available at the address www.emarketstorage.com managed by Spafid Connect SpA.

For further information:

Digital Magics – Press Office

Giorgio Bocchieri – Mail: giorgio.bocchieri@digitalmagics.com

Tel. 02 52505202 – Mob. 334 6853078

IR Top – Investor Relations

Floriana Vitale – Mail: f.vitale@irtop.com

Tel. 02 45473884

Bank Akros – Nomad

Mail: ecm@bancaakros.it

Tel. 02 434441